

TARIFF COMMISSION

SUMMARY OF ON-GOING STUDIES (as on 29/5/2013)

Sector wise

S.No.	Sector	No. of Studies	No. of study reports
1.	Manufacturing	29	116
2.	Service	18	67
3.	Social	9	12
4.	Agriculture	3	3
5.	Mining	1	8
	Total	60	206

Type wise

S.No.	Type of Studies	No of ongoing studies	No. of study reports
1	Tariff related studies	2	34
2	Studies related to Free Trade Agreements etc	4	12
3	Industry competitiveness studies	22	66
4	Pricing studies		
	i. Commodities under Administrative Price Mechanism (APM)	3	3
	ii. State monopolies/public utilities	18	74
	iii. Government procurement	3	9
	iv. Price monitoring	0	0
5	Others	8	8
	Total	60	206

(*) = Includes the three studies referred by DIPP after the D. O. no. 3/1/2012 dated 26/7/2012(Annexure II)

Note:

(i) The revised number of ongoing studies takes into account the studies completed since the issue of above D.O no. 3/1/2012 dated 26/7/2012

(ii) As indicated in the above D.O. "the studies have been appropriately phased and study reports to be submitted so that the findings are real time and relevant for arriving at policy decisions and not rendered redundant with the passage of time. So instead of submitting one report on each study topic which may take a longer time, appropriately several reports on each study topic are sought to be submitted"

List of on-going Studies 2013-14

Manufacturing Sector:

Sl. No.	Study Topic	Type of Study	No. of study reports
1.	Study on state / district-wise transportation rates – Fertilisers	Pricing-APM	1
2.	Pricing of B-twill Jute bags	Pricing-APM	1
3.	Import of second hand machinery of Capital goods and their impact on domestic manufacturers	Industry Competitiveness	9
4.	Pricing of Sanitary napkins	Pricing-Govt. procurement	1
5.	Comparative performance of bio-fertilizers with their chemical counterparts in terms of usage, efficiency & cost effectiveness	Industry Competitiveness	1
6.	Impact Assessment of FTAs/PTAs in capital goods sector	FTA	9
7.	Comparative performance of bio-pesticides with their chemical counterparts in terms of usage, efficiency & cost effectiveness	Industry Competitiveness	1
8.	Impact Assessment of Free Trade Agreement with ASEAN	FTA	1
9.	Impact Assessment of Free Trade Agreement on Thailand	FTA	1
10.	<p>Inverted Duty Structure studies on Project import of all goods pertaining to high voltage transmission insulators</p> <ul style="list-style-type: none"> – project import of insulators – Electrical insulators – Insulated wires and cables – Stainless steel wires – Power capacitors – Aluminium Conductors – ACSR Aluminium conductors – Project imports power generation equipment – boilers – Project imports power generation equipment – Turbines – Electrical transformer – Cable terminals and connectors – Optical Fibre Cables – Set top box – LCD TV – PC & Laptop – Centrifugal water handling pump – Special bearing for wind operated electricity generator upto 30 kw. – Hub, base frame, bearing housing, main shaft of wind operated electricity generator upto 30 kw. – Medical devices(107 products) – Mobile phones – 	Tariff Study	34

11.	Impact of Liberalisation / Tariff Reduction on IDPL and Innovative pricing of products of IDPL	Industry Competitiveness	2
12	Impact of Liberalisation / Tariff Reduction on HMT and Innovative pricing of products of HMT	Industry Competitiveness	2
13	Impact of Liberalisation / Tariff Reduction on NEPA and Innovative pricing of products of NEPA	Industry Competitiveness	2
14	Impact assessment of Free Trade Agreement with Singapore	FTA	1
15	Sugar pricing study including competitiveness	Pricing./Gov. Procurement	1
16	Performance of cement Industry	Pricing / APM	1
17	Competitiveness of M/s HLL	Industry Competitiveness	1
18	Public Sector Enterprises and Innovative pricing <ul style="list-style-type: none"> - Coal Sector - Petroleum Sector - Electricity Sector - Transport services 	Industry Competitiveness	4
19	Study on Realistic Cost/Price of various types of pipes used in rural Drinking Water Supply Schemes in the States of: <ul style="list-style-type: none"> (i) Andhra Pradesh (ii) West Bengal (iii) Gujarat (iv) Himachal Pradesh (v) Tamil Nadu (vi) Uttar Pradesh (vii) Karnataka 	Pricing Study – Govt. Procurement	7
20	Competitiveness of Indian Manufacturers Vs. Chinese Manufacturers in respect of Capital Goods <ul style="list-style-type: none"> (i) Machine tools (ii) Heavy Electrical & Power Equipment (iii) Earthmoving, mining, Construction Equipment (iv) Textile Machinery (v) Plastic Processing Machinery (vi) Process Plant Equipment (vii) Metallurgical Machinery (viii) Engineering Goods (ix) Dyes, Moulds and tools 	Industry Competitiveness	9
21	Import of second hand machinery and their impact on domestic manufacturers of capital goods and their competitiveness <ul style="list-style-type: none"> (i) Machine tools (ii) Heavy Electrical & Power Equipment (iii) Earthmoving, mining, Construction Equipment (iv) Textile Machinery (v) Plastic Processing Machinery (vi) Process Plant Equipment (vii) Metallurgical Machinery (viii) Engineering Goods (ix) Dyes, Moulds and tools 	Industry Competitiveness	9

22	Input Cost Study on Sub-Sectors of Capital Goods – (i) Machine tools (ii) Heavy Electrical & Power Equipment (iii) Earthmoving, mining, Construction Equipment (iv) Textile Machinery (v) Plastic Processing Machinery (vi) Process Plant Equipment (vii) Metallurgical Machinery (viii) Engineering Goods (ix) Dyes, Moulds and tools (x) Others	Industry Competitiveness	9
23	Sectoral Impact of imports on the market share in India in respect of the reserved list of SSI Sector.	Industry Competitiveness	1
24	Impact analysis of fiscal incentives announced in the recent budgets (2010-11 & 2011-12) done for cold chain infrastructure	Industry Competitiveness	1
25	Study on Status of Ship Building Industry in Goa – Strengths, Impediments and way forward	Industry Competitiveness	1
26	Impact of export & imports of dual use chemicals on Indian Defence System – emphasizing the diversion of dual use chemicals for Chemical weapons	Industry Competitiveness	1
27	Study on Export Competitiveness – (i) Gems & Jewellery Industry (ii) Textiles Industry (iii) Leather Industry (iv) Others	Industry Competitiveness	4
28	Study on database on economic contribution of biotech, pharmaceutical and health care industry in Punjab to Indian economy	Other	1

Service Sector

29	Study Topic	Type of Study	No. of study reports
30	Normative cost O&M charges relating to major and medium irrigation	Pricing-Public utilities	5
31	Principles of determination of tariffs for passenger fares by the operational metro rail companies	Pricing-Public utilities	4
32	Assessment of normative cost of drinking water supply	Pricing-Public utilities	5
33	Study on costing structure / benchmarking for testing / homologation charges at NATRIP's centres	Pricing-Public utilities	7
34	Determination of tariffs for passenger fares by the city bus services in BRT corridors and non-BRT cities / corridors	Pricing-Public utilities	1
35	Principles of determination of tariffs for water supply – region-wise covering various States/UTs :	Pricing-Public utilities	5
36	Principles of determination of tariffs for Sanitation – region-wise covering various States/UTs	Pricing Study – Public Utilities	5
37	Principles of determination of tariffs for Solid Waste Management – region-wise covering various States/UTs	Pricing Study – Public Utilities	5

38	Study on Determination of State-wise average cost of Transmission including technical and non-technical losses	Pricing Study – Public Utilities	5
39	Study on Impact of Power Sector Reforms on financial health of the distribution companies and their respective payment capability for the next five year	Pricing Study – Public Utilities	5
40	Study on Decentralised distribution Generation (DDG) Tariff –	Pricing Study – Public Utilities	5
41	Study on Comparative Study of open access charges in distribution and recommendation of optimum tariff for open access	Pricing Study – Public Utilities	5
42	Study on impact of change in royalty rates of coal and lignite on thermal power generation tariff in addition to tariff based bidding for allotment	Pricing Study – Public Utilities	1
43	Study on Benchmark distribution margins for bidding out distribution services for privatization of distribution -	Pricing Study – Public Utilities	5
44	Study on per capita costs of piped water supply schemes base (a) on gravity flow (b) on pumping in Arunachal Pradesh	Pricing Study – Public Utilities	1
45	Study on per capita costs of surface water based piped water supply schemes to cover (a) Arsenic affected habitations (b) Fluoride affected habitations	Pricing Study – Public Utilities	1
46	O&M Costs of single village and multi-village rural water supply schemes	Pricing Study – Public Utilities	1
47	Study on multiple use of natural gas in various sectors across Goa and benefits to the Environment	Others	1

Social Sector

	Study Topic	Type of Study	No. of study reports
48	Study on quantum, value and type of bio-resources exported from India	Industry Competitiveness	4
49	Study on interventions through Joint Forest Management on Livelihood improvement and increase in Purchasing power of Local communities	Others	1
50	Impact of certification on cost benefit ratio of handicraft items exported from India	Industry Competitiveness	1
51	Study of successful commercial models adopted by self-help groups for livelihood generation and sustainability in Punjab	Others	1
52	Impact of delay in release of funds to the States for Afforestation – A time series analysis	Others	1
53	Impact of taxation of Minor Forest Produce to the Local communities	Others	1
54	Integrated report/study on cultivation of medicinal plants linked to marketing value added health products in the designated Biosphere Reserves by the Ministry on Environment & Forests	Industry Competitiveness	1
55	Assessment of fuel wood extraction from India's forest for meeting energy needs	Others	1
56	Study to analyse the effect of lower duties on revenue foregone vis-a-vis possible economic benefits obtained in the cost of construction of residential apartments/houses in selected States/UTs	Industry Competitiveness	1

Agriculture Sector

	Study Topic	Type of Study	No. of study reports
57	Economics of utilization of bio-resources (medicinal & aromatic plants) in the state of Punjab.	Industry Competitiveness	1
58	Contribution of Agro and Farm Forestry for meeting industrial demand of forest produce/products in the country and scope for wood based industry	Industry Competitiveness	1
59	Study on Socio-economic impact of Bt Cotton in Punjab	Others	1

Mining Sector

S.No.	Study Topic	Type of Study	No. of study reports
60	Coal Pricing Subsidiary-wise	Pricing Study – Public Utilities	8