

**Government of India
Ministry of Commerce & Industry
Tariff Commission**

Questionnaire on Cost of Production of Cement including Normative Cost of Cement Production.

General Instructions

- (i) Please furnish information in respect of each question in as much as detail as possible. If the company is having more than one plant, separate details for each plant may be given.
- (ii) Information supplied exclusively to the Tariff Commission will be treated as confidential and will not be divulged to any other agency.
- (iii) If, there are any related points on which you wish to submit additional information or any other data or suggestions relevant to the study but not specially called for in the questionnaire, please do so in a separate enclosure to your reply.
- (iv) Please forward your reply to Secretary, Tariff Commission and also sent the reply by E-mail at mahkumar@nic.in.

Please furnish

Economic aspects:

- Q1. Name and address of the company and the address of manufacturing units.
- Q.2 Nearest Railway Station and Airport and its distance from the manufacturing unit.
- Qtwo. Year of establishment of the manufacturing unit.
- Q4. Details of Installed Capacity, production, sale and export of different types of cement/clinker for the Company as a whole for the last three years. **Performa E-1.**
- Q5. Details of Installed Capacity, production, sale and export of different types of cement / clinker for the manufacturing unit(s) of the Company for the three years. **Performa E-2.**
- Q6. Details of Domestic price of different types of Cement /clinker for the last three years. **Performa E-3**
- Q7. Detailed note on the special incentives/concessions on export sales. Export, if any, of different types of cement/clinker made by the company during the last three years.
- Q.8 Where does the Indian cement industry stand in global context?
- Q.9 What are the factors that are fuelling growth of the Indian cement industry?
- Q.10 What are the issues faced by the Cement industry? Please elaborate on the reasons for the recent increase in prices of cement.
- Q.11 How the cement industry is likely to move in the future?

Technical aspects

- Q.1 Installed capacity and production of cement manufactured at your plant during past three years as per **Proforma T-1**. Please highlight the reasons for under utilisation of capacity, if any.
- Q.2 Clinker production and consumption for the past three years as per **Proforma T-2**.
- Q.3 Brief description of process of manufacture with process flow diagram and details of major equipments / machines installed in your plant used for the production of cement as per **Proforma T-3**.
- Q.4 Section/Mill/Monthwise production of major sections during the past three years as per **Proforma T-4**.
- Q.5 Annual hours lost due to downtime, national holidays and industrial problems etc. for the production of cement for the past three years as per **Proforma T-5**.
- Q.6 Details of actual specific raw materials and utilities consumption per tonne of cement produced as per **Proforma T-6**.
- Q.7 Sectionwise/Millwise Specific Power Consumption for last three years as per **Proforma T-7**
- Q.8 Details of capacity expansion and expenditure thereon for the past three years and also furnish any future capacity addition with expenditure, if any.

Costing aspects

1. Audited financial accounts with all schedules, details & documents annexed & attached there to should be furnished for year 2014 & 2015-16. Plant balance sheet, profit & loss account and latest cost audit report for the year 2014-15 & 2015-16 should also be furnished.
2. Briefly explain the costing system for production of clinker and various types of cement of the company to ascertain the cost of production of clinker and various types of cement.
3. The allocation of expenditure and the basis of allocation of overheads of the company and cement plant for the year 2014-15 & 2015-16 should be furnished. **Performa-C-1.**
4. The plant wise cost sheets of clinker and different varieties of cement indicating the cost of packing, handling, transportation and marketing should be furnished for the year 2014-15 & 2015-16. **Performa-C-2.**
5. Give details of gross fixed assets, capital additions, capital work-in-progress and net fixed assets for the year 2014-15 & 2015-16 for the company and cement plants. **Performa-C-3.**
6. Briefly explain the pricing system of different types of cement.
7. Furnish a note on mode of transport of clinker & cement, current rates of transportation of each mode, different packing size of cement with retail price of each type of cement. Detailed Cost of handling expenses for clinker transfer for the year 2014-15 & 2015-16.
8. Furnish a note on different type of taxes and duties including excise duty on production of clinker and different types of cement.
9. Furnish a note along with flowchart on distribution channels of stockist, whole-sale dealers, distributors and retailers with their billing and commissions.